

Stellar populations in the Phoenix dwarf galaxy[★]

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Received 24 December 1998 / Accepted 1 March 1999

Abstract. We have obtained deep CCD photometry in the B , V , and I bands of Phoenix, a galaxy considered a transition case between dwarf spheroidal (dSph) and dwarf irregular (dI) galaxies. A comparison of our data with the giant branches of Galactic globular clusters gives a mean metal abundance $[\text{Fe}/\text{H}] = -1.81 \pm 0.10$ dex. The presence of an intrinsic color dispersion in the upper red giant branch (RGB) suggests an abundance range of about 0.5 dex, although a range in age may also affect the RGB width. The color-magnitude diagram (CMD) of Phoenix reveals for the first time a horizontal branch (HB) predominantly red yet moderately extended to the blue, similar to those of Leo II or And I, at $V \approx 23.8$. The detection of a relatively blue HB indicates the presence of a significant population with age comparable to that of old halo Galactic globular clusters. As in other dwarf spheroidals, this HB morphology in a metal-poor system indicates a mild “second parameter” effect. The mean level of the HB has been used to derive a true distance modulus 23.21 ± 0.08 , in good agreement with the distance modulus 23.04 ± 0.07 estimated from the well defined cutoff of the red giant branch at $I \approx 23.1$. This confirms the correct identification of the RGB tip. We also find a radial gradient in the Phoenix HB morphology, as measured by an increasing ratio of blue HB stars to red giant stars in the outskirts of the galaxy. The color-magnitude diagrams show a small number of stars above the tip of the RGB, well in excess over field contamination, that most likely are asymptotic giant branch (AGB) stars belonging to an intermediate age population. Their number indicates that the fraction of intermediate age (3 to 10 Gyr) population in Phoenix is approximately 30–40%. A young stellar population is definitely present in Phoenix, consistent with a star formation episode started at least 0.6 Gyr ago, up to 1×10^8 yr ago. Both young stars and AGB stars are centrally concentrated, which indicates that recent star formation preferentially occurred in the inner galaxy regions. In many respects, including an extended star formation history and even the presence of a modest amount of neutral hydrogen, Phoenix appears not dissimilar from dwarf spheroidal galaxies in the Local Group.

Key words: galaxies: dwarf – galaxies: fundamental parameters – galaxies: individual: Phoenix dwarf – galaxies: Local Group – galaxies: stellar content

1. Introduction

Photometric studies of dwarf spheroidals, and in particular of their color-magnitude diagrams, have shown a variety of star formation histories, ranging from the globular cluster-like diagrams of Draco or Tucana (Grillmair et al. 1997; Saviane et al. 1996, hereafter Paper I) to the considerable intermediate age populations of Carina (Smecker-Hane et al. 1994) and Fornax (Beauchamp et al. 1995; Stetson et al. 1998; Saviane & Held 1999), with a range of intermediate cases for which we refer the reader to the recent reviews of Da Costa (1998) and Mateo (1998).

The dwarf galaxy Phoenix represented a particularly interesting case in this respect since it is currently forming stars on top of a seemingly old, metal-poor population. Ortolani & Gratton (1988, hereafter OG88) obtained B , V CCD photometry in a $2' \times 3'$ field centered on the blue star association first described by Canerna & Flower (1977). Their color-magnitude diagrams show bright blue stars likely belonging to a 10^8 yr-old recent burst of star formation, involving $\sim 10^4 M_{\odot}$, superposed onto a predominantly old ($> 10^{10}$ yr) metal-poor stellar population. A comparison with metal-poor Galactic globular clusters led OG88 to estimate a distance modulus $(m-M) \approx 23-23.5$, thus locating Phoenix well within the Local Group. OG88 also found a $(B-V)$ color distribution on the RGB somewhat broader than accounted for by instrumental errors, the intrinsic color dispersion corresponding to an abundance range of about 0.6 dex. A further study of the resolved stellar populations of Phoenix by van de Rydt et al. (1991, hereafter VDK91), yielded a slightly shorter distance modulus of $(m-M)_0 = 23.1$ and a metal abundance $[\text{Fe}/\text{H}] = -2.0$. The integrated luminosity, $M_V \approx -9.9$, is similar to that of Carina. These photometric studies together with limited spectroscopic data of Da Costa (1994), also indicated the presence of low-luminosity carbon stars consistent with an intermediate age population older than 8–10 Gyr.

Both studies concluded that Phoenix may belong to an intermediate class between dI's and dSph's, a view supported by

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[★] Based on data collected at the European Southern Observatory, La Silla, Chile, Proposal N.57.A-0788

the detection of neutral hydrogen towards the optical galaxy at a heliocentric radial velocity of 56 km s^{-1} (Carignan et al. 1991). More recently, Young & Lo (1997) obtained VLA maps of HI in a region around Phoenix at a resolution $\sim 2'$. Their maps show an HI cloud (“cloud B”) at about $8' - 10'$ from the optical center, at a heliocentric velocity of $50\text{--}60 \text{ km s}^{-1}$, which is identified with the emission detected by Carignan et al. (1991). Its velocity dispersion is low, only $\sim 3 \text{ km s}^{-1}$. In addition, that study revealed a new HI feature peaked at $\sim -23 \text{ km s}^{-1}$, about $5'$ southwest of the optical galaxy (“cloud A”), whose curved shape suggests a physical link with the galaxy (see the HI contour maps in their Fig. 17). However, it is conceivable that both clouds are associated with the complex HI velocity structure of the Magellanic Stream.

The presence of young stars along with neutral gas in an essentially old galaxy may provide the clue to understanding the role of multiple bursts of star formation in the evolution of dwarf spheroidals (and possibly of their more massive counterpart, the dwarf ellipticals). For this reason, we have undertaken a study of the old, young, and intermediate age populations of Phoenix. A first task was establishing whether Phoenix harbors a significant population of metal-poor stars of age comparable to Galactic globular clusters, in which case a blue HB is expected. Indeed, we have been able to detect for the first time a moderately blue HB at $V \approx 23.7$. A further aim was a quantitative estimate of the contribution of young and intermediate age stars to the stellar populations of Phoenix, in particular to understand if the recent burst of star formation represents an isolated episode after a long quiescent period.

The plan of the paper is as follows. Sect. 2 presents our new observations in B , V , and I of the Phoenix dwarf over a $6'.9 \times 6'.9$ field. Careful analysis of the instrumental errors and foreground/background contamination, essential to estimate the contribution of the young and intermediate age stellar populations, is also presented. In Sect. 3 we describe the main features of the color-magnitude diagrams, and outline the spatial distribution of stars of different ages. In particular, we introduce our first detection of the horizontal branch of Phoenix. The basic properties of the galaxy are derived in Sect. 4. There we provide a new distance estimate based both on the I magnitude of the luminosity of the RGB tip, and on the mean V magnitude of horizontal branch stars. The wide photometric baseline employed in this study allows us to re-address the problem of an intrinsic color range and abundance dispersion of the red giants. The stellar populations of the Phoenix dwarf are discussed in Sect. 5, where in particular we estimate the contribution of young and intermediate age stars to the galaxy luminosity, and map the distribution of the star-forming regions across the galaxy. The main results of this paper are summarized in Sect. 6 along with concluding remarks.

2. Observations and data reduction

Observations of a single $6'.9 \times 6'.9$ field centered on Phoenix were obtained on September 7 and 8, 1996 using EFOSC2 at the ESO/MPI 2.2m telescope. The detector was a thinned Lo-

Table 1. The journal of observations

ID	Night	Filter	$t_{\text{exp}}[\text{s}]$	airmass	FWHM''
Ph/b5	2	B	2400	1.04	1.4
Ph/b6	2	B	2400	1.04	1.3
Ph/i2	2	I	2400	1.06	1.2
Ph/i3	2	I	1800	1.10	1.3
Ph/v1	1	V	1500	1.29	1.5
Ph/v2	1	V	1500	1.21	1.4
bck/b1	1	B	2400	1.04	1.3
bck/b2	1	B	2400	1.06	1.3
bck/i1	1	I	2400	1.07	1.3
bck/i2	1	I	2400	1.04	1.3
bck/v1	1	V	1500	1.15	1.7
bck/v2	1	V	1500	1.11	1.7

ral CCD with 2048×2048 pixels of $0''.26$. The images were trimmed to 1600×1600 pixels during readout to avoid the vignetted edges of the image. Fast readout, appropriate for broad band imaging, yielded a read-out noise of $7.8 \text{ e}^-/\text{pixel}$ and a conversion factor of $1.34 \text{ e}^-/\text{ADU}$. A control field located at a few degrees from the galaxy was also observed to estimate the foreground and galaxy background contamination. Sky conditions were photometric on the second night of the run. The seeing was quite variable, so that only the best pairs of images in each filter were selected for processing. Table 1 lists the images used in this study, including the comparison field exposures. Images with poorer seeing (not listed here) were used for calibration purposes, namely to evaluate the zero point stability.

Image pre-processing was carried out with the ESO MIDAS package in the standard way. First, all images were cleaned using a map of the bad features of the CCD. After checking the bias stability, a master bias was subtracted from all images. Several daylight dome flats and twilight flat-fields were obtained in each filter and used to construct dome and sky master flat-fields. The sky flats were preferred for correcting the scientific frames, because of the higher signal-to-noise ratio and better color match, though the dome flats were almost as good. The images were then registered to a common reference frame and coadded. The size of the Point Spread Function (PSF) of the averaged images shows no degradation with respect to the individual frames. As an example, our V sum image is shown in Fig. 1.

Stellar photometry was performed using DAOPHOT II and ALLSTAR (Stetson 1987). The PSF was iteratively constructed from a starting list of about 100 (relatively bright) reference stars, uniformly distributed across the CCD. After fitting a preliminary PSF to the sum images, all reference stars with faint neighbors were culled out of the catalog by careful visual inspection of the star-subtracted images. A better point spread function was then obtained from the selected list of PSF stars. Different PSF shapes were tested by checking the residuals after subtraction. The best fitting was obtained using a Moffat function with $\beta = 1.5$ and quadratic radial dependence. The subtraction residuals were generally satisfactory due to the good

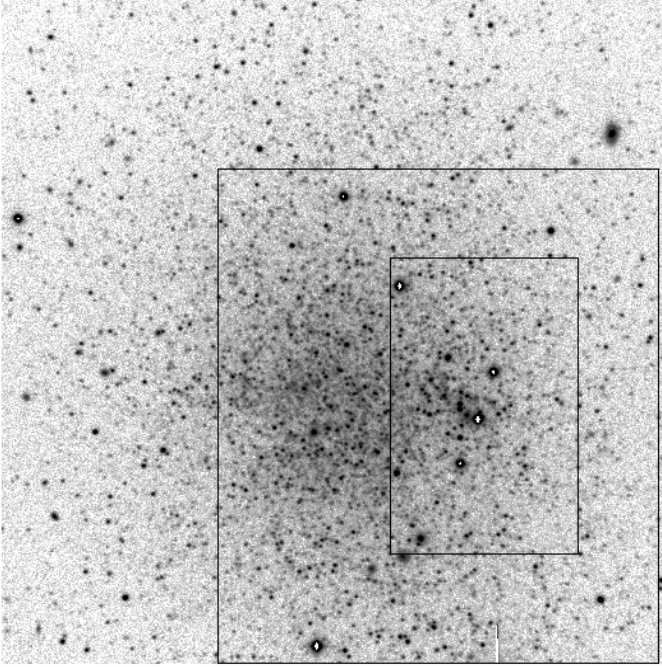


Fig. 1. A central field ($5'3 \times 5'3$) of the coadded V image of Phoenix. North is to the top and East to the left. The outlines indicate the regions studied by Ortolani & Gratton (1988; inner box) and van de Rydt et al. (1991; outer box)

sampling of stellar images. Photometry was then obtained by running DAOPHOT and ALLSTAR twice on the sum images.

The photometric errors and the degree of completeness of our data were estimated by extensive artificial star experiments. We used a technique in which artificial stars added to each image are randomly scattered about the vertices of a fixed grid or “lattice”. This prevents overlapping of simulated stars (“self-crowding”). Lists of input stars (typically ~ 900) were created for the V image, with randomly distributed coordinates and V magnitudes uniformly distributed within the limits of the Phoenix CMD. Random $(B - V)$ and $(V - I)$ colors were employed, so that the artificial star colors spanned the entire useful intervals in the Phoenix color-magnitude diagrams. We made 30 experiments per filter, corresponding to $\simeq 27000$ stars in each bandpass. The frames containing the simulated stars were reduced exactly in the same way as the real images. The master catalog of star experiments contains the artificial stars retrieved in at least one filter, ready for calibration as the real photometry catalogs.

Table 2 lists the photometric errors obtained in each bandpass separately. The first column gives the center of the magnitude bin in B , V , and I . The photometric errors were obtained by grouping the stars in magnitude bins and calculating the differences $\Delta m = m_{\text{out}} - m_{\text{in}}$ between the retrieved and input magnitudes. The standard deviations are those of a Gaussian fitted to the observed distribution of Δm . The Δm are typically 50% larger than the DAOPHOT errors. The completeness was calculated in a two-dimensional way by dividing each color-magnitude diagram in cells with size 0.2 mag in magnitude and

Table 2. The photometric errors (1σ) determined from the artificial star experiments

bin	σ_V	σ_B	σ_I
16.25	...	...	0.004
16.75	...	...	0.014
17.25	...	...	0.012
17.75	...	...	0.013
18.25	...	...	0.015
18.75	...	...	0.015
19.25	0.007	0.025	0.021
19.75	0.009	0.006	0.023
20.25	0.014	0.010	0.031
20.75	0.019	0.013	0.043
21.25	0.024	0.021	0.061
21.75	0.032	0.028	0.087
22.25	0.041	0.031	0.116
22.75	0.059	0.041	0.124
23.25	0.079	0.056	0.145
23.75	0.163	0.078	0.101
24.25	0.105	0.087	...
24.75	0.111	0.148	...

0.5 mag in color. Contours of equal completeness, smoothed over 3×3 cells, are superimposed to the color-magnitude diagrams.

Observations of standard stars from Landolt (1992) were used to calibrate the photometry. A value of 0.030 s was assumed for the shutter delay time, which implies a correction of 0.003 mag for the standard stars. The raw magnitudes were normalized to 1 s exposure time and zero airmass:

$$m' = m_{\text{ap}} + 2.5 \log(t_{\text{exp}} + \Delta t) - k_\lambda X \quad (1)$$

where m_{ap} are the instrumental magnitudes measured in circular apertures of radius $R = 6''.6$ (close to the photoelectric aperture employed by Landolt 1992), Δt is the shutter delay, and X is the airmass. The adopted mean extinction coefficients for La Silla are $k_B = 0.235$, $k_V = 0.135$, and $k_I = 0.048$. A fit of the normalized instrumental magnitudes to the magnitudes of the standard stars in the Landolt’s (1992) fields gives the following relations:

$$B = b' + 0.121 (B - V) + 24.777 \quad (2)$$

$$V = v' + 0.0425 (B - V) + 25.145 \quad (3)$$

$$V = v' + 0.0381 (V - I) + 25.145 \quad (4)$$

$$I = i' - 0.0253 (V - I) + 24.049, \quad (5)$$

where the coefficients were derived from the standard stars observed on the second night. The r.m.s. scatter of the residuals of the fit (0.007, 0.008, and 0.008 mag in B , V , and I respectively) was assumed to represent our calibration uncertainties.

Before applying these calibrating relations to our photometry, the instrumental profile-fitting magnitudes (measured on the sum frames) were converted to the scale of the standard star measurements. To this purpose, a sample of bright isolated objects were selected in all individual images, all neighboring faint stars

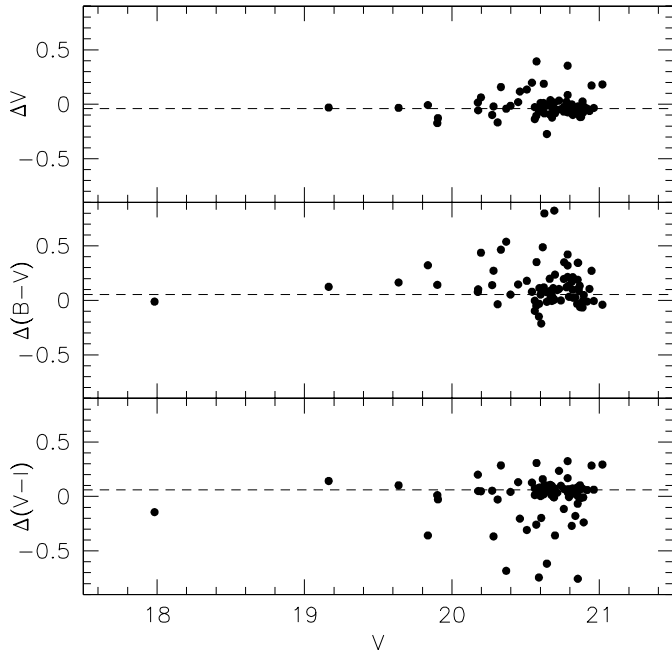


Fig. 2. Comparison of the present data with the photometry of van de Rydt et al. (1991). The differences in V (top panel), $B - V$ (mid panel) and $V - I$ (bottom panel) are plotted for stars brighter than $V = 21$. The dashed lines represent the median zero-point differences (this paper – VDK91)

subtracted, and the cleaned frames were used to measure magnitudes through circular digital apertures with radii $r_{\text{ap}} = 6''.6$ (the same as for standard stars). Aperture corrections were then calculated for each image as the median of 5 to 8 independent corrections in each filter. The r.m.s. scatter about the median zero point is 0.015 in B , 0.011 in V , and 0.012 in I . This uncertainty includes not only the errors on aperture measurements and corrections, but also the effects of extinction variations during the nights. Following aperture correction, calibrated magnitudes were obtained by applying the calibrating relations in the form of a linear system solved by the Kramer method (a procedure equivalent to the more usual iterative method). The total zero-point uncertainties, obtained by quadratic sum of the aperture correction and calibration errors, are 0.017, 0.014, and 0.014 mag in B , V , and I respectively.

Fig. 2 shows a comparison of our photometry with the results of van de Rydt et al. (1991) for stars brighter than $V = 21$. We obtain the following median magnitude and color differences (this study – VDK91): $\Delta V = -0.036 \pm 0.083$, $\Delta(B - V) = 0.091 \pm 0.116$, $\Delta(B - I) = 0.108 \pm 0.151$, and $\Delta(V - I) = 0.060 \pm 0.101$. The errors are standard deviations of the differences, following a 3σ rejection of the outliers. Van de Rydt et al. (1991) report the result of their comparison with the data of Ortolani & Gratton (1988). They found mean differences, in the sense VDK91 – OG88, of $\Delta V = -0.014 \pm 0.080$ and $\Delta(B - V) = -0.082 \pm 0.100$. Thus our $(B - V)$ colors are somewhat redder than those of VDK91 and consistent with the results of OG88. Our slightly brighter V magnitude scale is explained by the larger reference aperture (indeed, using the

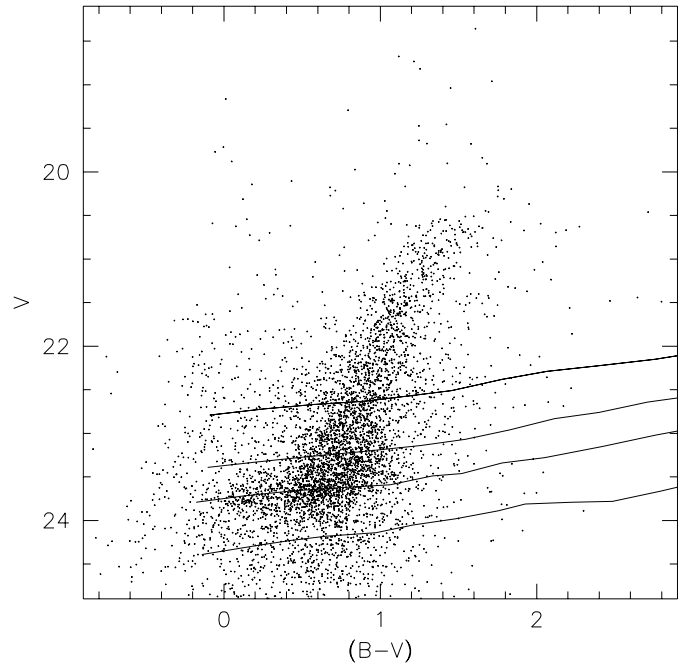


Fig. 3. The V , $(B - V)$ color-magnitude diagram of the Phoenix dwarf galaxy, from our master photometric catalog. No selection has been applied to the data. Also shown are the 10%, 30%, 50%, and 70% isocompleteness contours

OG88 aperture we would have obtained a zero point dimmer by 0.03 ± 0.01 mag).

3. The color-magnitude diagrams

Fig. 3 shows the V , $(B - V)$ color-magnitude diagram of Phoenix. The most notable feature is our detection of the horizontal branch (HB) of Phoenix at $V \sim 23.7$, discernible up to $(B - V) = 0.0$. An extended blue tail, similar to that of metal-poor Galactic globular clusters, is not evident. The HB is found at a magnitude level where our CMD is significantly incomplete and photometric errors are quite severe, so deeper data are certainly important. The morphology of the HB will be analyzed in more detail in Sect. 5. Fig. 3 also displays a red giant branch (RGB) sharply cut at $V \sim 20.5$, and a blue sequence extending to luminosities brighter than the tip of the RGB, representing the young star population detected by OG88 and VDK91. This blue star sequence, partially overlapping the HB region, is also noticeable in other c-m diagrams. Fig. 4 shows the color-magnitude diagram of Phoenix using the wider $(B - I)$ color baseline. The trend of the isocompleteness contours in Fig. 4 illustrates the relatively high incompleteness of I -band photometry in the case of blue stars. The CMD of Phoenix is compared with the similar CMD of the control field in the right panel of Fig. 4. A comparison of the two diagrams shows that the foreground and background counts do not represent a major source of contamination for the most interesting regions of the CMD. There are no foreground or background objects bluer than $(B - I) = 0.5$, so that we are confident that all stars bluer than this limit belong to a young stellar population in the dwarf

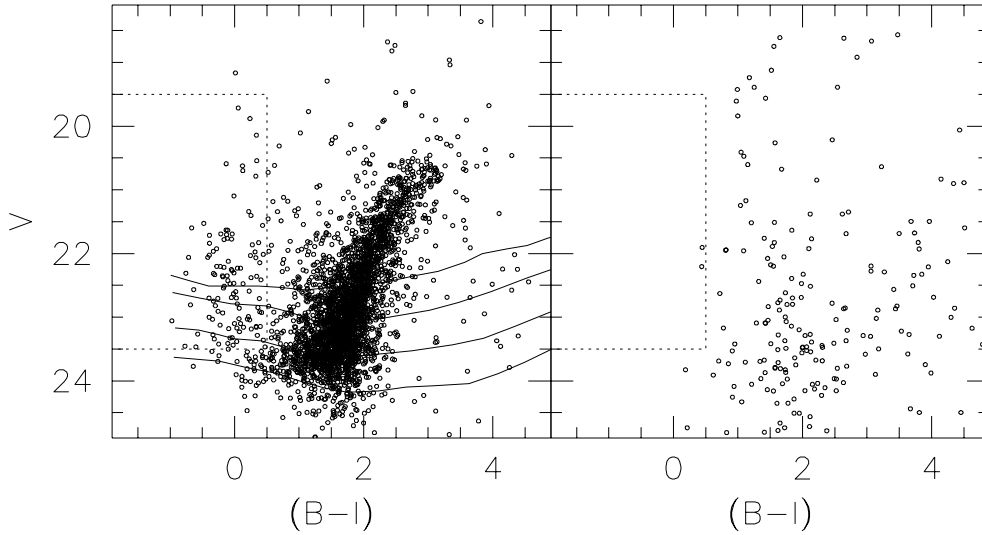


Fig. 4. The V , $(B - I)$ color-magnitude diagram including all stars in the field of Phoenix (*left panel*). Superimposed are the 10%, 30%, 50%, and 70% isocompleteness levels. A dotted box marks the region chosen to represent the blue sequence of young stars. The *right panel* shows a similar diagram for stars in the comparison field

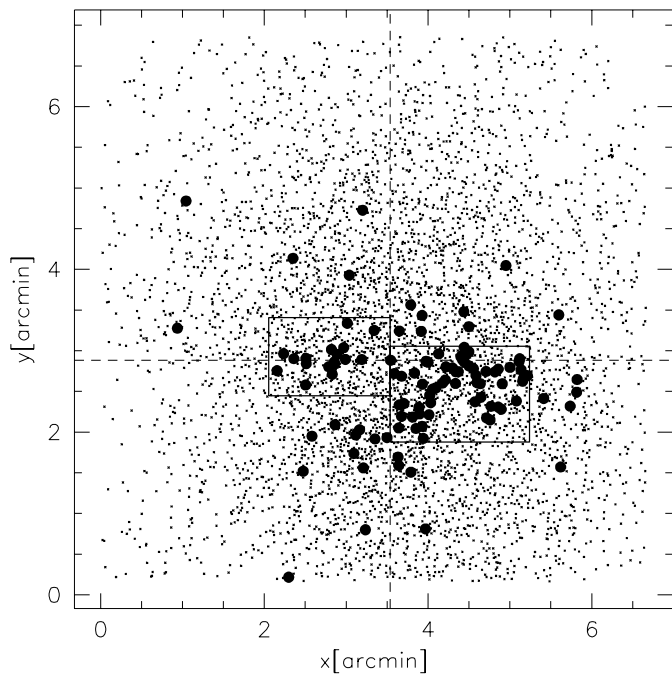


Fig. 5. Spatial distribution of the samples of red and blue stars discussed in the text (they are represented by small crosses and filled circles, respectively). Two small boxes are used to schematically delimit the star forming region. A large cross indicates the center of the galaxy.

galaxy. We have therefore defined a *young star sample* by selecting all stars in the CMD region having $19.5 < V < 23.5$ and $B - I < 0.5$.

The spatial distribution of the blue star sample is plotted in Fig. 5, along with the distribution of stars in the red giant sample (defined below). The galaxy center, marked by a large cross, was defined using the mode of the marginal distributions of star coordinates. The star formation sites in Phoenix are clearly delineated in this figure. The young stars are found in clumps in the central region of the galaxy, the most prominent clump being the well-known “association” described by Canerna & Flower

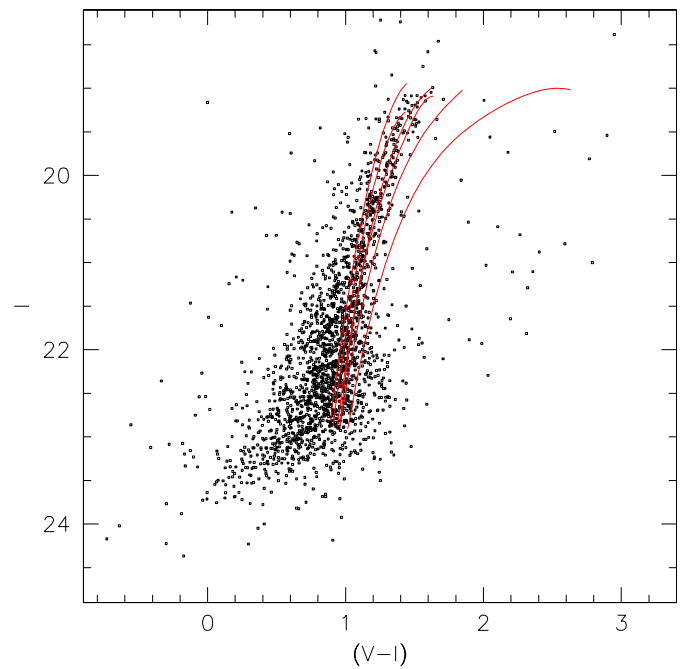


Fig. 6. The V , $(V - I)$ color-magnitude diagram of stars in the RGB sample of Phoenix, which excludes all stars within the star forming regions. Also shown are the fiducial red giant branch sequences of Galactic globular clusters from Da Costa & Armandroff (1990), spanning a metallicity range from $[\text{Fe}/\text{H}] = -2.2$ to $[\text{Fe}/\text{H}] = -0.7$. A distance modulus $(m - M)_0 = 23.1$ was adopted for Phoenix

(1977) and studied by OG88. The spatial distribution of the different stellar populations in Phoenix will be further discussed in Sect. 5. This information is used here to define a “red giant sample” by excluding all objects in the two most prominent star forming regions (approximated by the two rectangles in Fig. 5).

Fig. 6 presents the I , $(V - I)$ color-magnitude diagram of the stars in the RGB sample, together with the fiducial red giant branches of Galactic globular clusters from Da Costa & Armandroff (1990). From blue to red, the globular clusters are M15,

NGC 6397, M2, NGC 6752, NGC 1851, and 47 Tuc, whose metallicities are $[\text{Fe}/\text{H}] = -2.17, -1.91, -1.58, -1.54, -1.29,$ and -0.71 dex, respectively. We note the extremely well defined RGB cutoff of Phoenix, suggesting the lack of a dominant intermediate age population.

An expanded view of the horizontal branch of Phoenix is provided in Fig. 7. This diagram was obtained by picking only stars in the outer region of the galaxy ($R > 1'3$), thus excluding all objects in the star formation regions. This selection proved to enhance the contrast between the HB and the RGB, partly because photometric error are smaller in the outer, less crowded regions, but possibly also because of an intrinsic difference in the radial distributions of the RGB and HB populations (we will return to this point in Sect. 5). Fig. 7 clearly confirms the presence of a moderately blue horizontal branch in Phoenix at $V \sim 23.7$. We note that the HB is hardly detected in the V , $(V - I)$ diagram because most of the faint, blue HB stars fall below the detection threshold in the I band. The fiducial loci of the Galactic globular cluster M3 (which appears obviously more metal-rich than Phoenix: $[\text{Fe}/\text{H}] = -1.57$) are shown for comparison purposes, appropriately shifted to the Phoenix distance as derived from the RGB cutoff (see Sect. 4.1). The data for M3 are from Buonanno et al. (1988), and the apparent distance modulus and reddening from Harris (1998).

4. Distance and metallicity

The sample of red giant branch stars used to construct the Phoenix RGB luminosity function (LF) is a subset of the master red sample defined in the previous section. To reduce the contamination by young stars and field objects, we further selected a “ 2σ RGB sample” which comprises all stars within $\pm 2\sigma$ from the fiducial ridge line. The details of the method are given in Sect. 4.4. The stars in the 2σ red giant sample are used below to derive the fundamental parameters of Phoenix, distance and metal abundance.

4.1. Luminosity function and distance based on the RGB tip

The distance to Phoenix was first estimated from the I absolute magnitude of the tip of the red giant branch (see Madore & Freedman 1995 for a discussion of the method and previous work). The cutoff was found at $I_{\text{tip}} = 19.09 \pm 0.05$. The error mainly reflects the uncertainty in locating the RGB tip, which is larger than the systematic error on our I magnitude scale. To assess the effects of crowding on the estimated RGB cutoff, we simulated the upper part of the RGB using artificial stars in the CMD region $1.3 < V - I < 1.7$, $I \geq 19.0$. After processing the artificial data as the real RGB stars, the cutoff magnitude of the retrieved stars was 0.03 mag too bright, independently of the radial distance from the galaxy center. A correction for this small bias was included in our estimation of the distance modulus.

The bolometric and I luminosities of the RGB tip, $M_{\text{bol}}^{\text{TRGB}}$ and M_I^{TRGB} , and the I bolometric correction, were then estimated using the relations of Da Costa & Armandroff (1990).

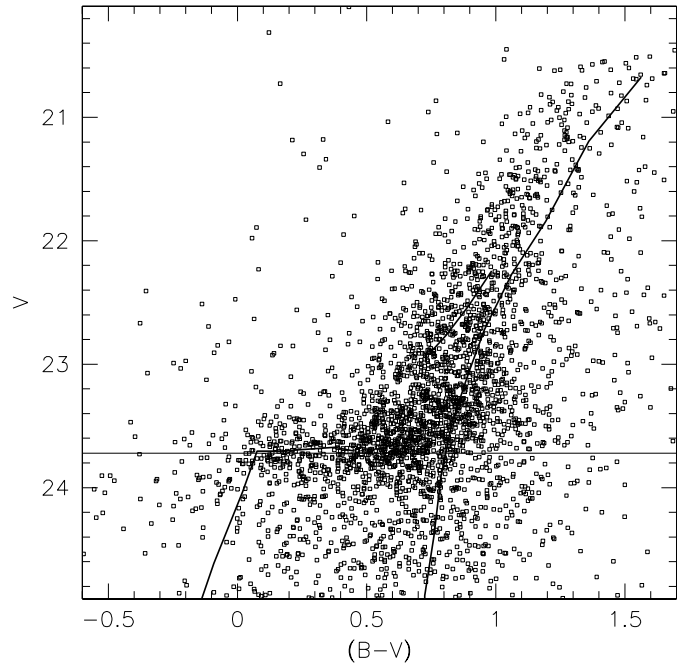


Fig. 7. The color-magnitude diagram of Phoenix stars farther than $1'3$ from the galaxy center. A horizontal branch extended to the blue is evident at $V = 23.73$ (this level is indicated by a horizontal line). Also shown are the fiducial sequences of RGB, HB, and AGB stars in the CMD of the Galactic globular cluster M3 (from Buonanno et al. 1988)

From the extinction-corrected color of red giants near the tip, $(V - I)_{0,\text{tip}} = 1.48 \pm 0.04$, we obtain $BC_I = 0.52 \pm 0.01$. The bolometric absolute magnitude of the tip was then inferred from our estimate of the mean metal abundance of Phoenix, $[\text{Fe}/\text{H}] = -1.81 \pm 0.10$ (cf. Sect. 4.3). The result was $M_{\text{bol}}^{\text{TRGB}} = -3.47 \pm 0.02$ (the error reflects the uncertainty on metal abundance), from which $M_I^{\text{TRGB}} = -3.99 \pm 0.02$ was finally obtained. For the extinction and reddening corrections we used $A_V = 3.1 E_{B-V} = 0.06 \pm 0.06$ and $E_{V-I} = 1.28 E_{B-V} = 0.03 \pm 0.03$, adopting $E_{B-V} = 0.02$ mag from Burstein & Heiles (1982), with a ± 0.02 mag reddening uncertainty. The distance modulus to Phoenix determined from the extinction-corrected magnitude of the RGB tip is then $(m - M)_0 = 23.04 \pm 0.07$, where the error includes the photometric and reddening uncertainties, and the uncertainty on M_I^{TRGB} . This distance modulus is slightly shorter than that derived by VDK91 using the same method and reddening.

4.2. Distance based on horizontal branch stars

Our first detection of the HB of Phoenix allows to obtain an independent estimate of the distance to Phoenix. The mean magnitude of the horizontal branch was calculated as the median V magnitude of the 553 HB stars in the CMD region $0.0 < B - V < 0.6$, $23.4 < V < 24.0$. The median is $V_{\text{HB}} = 23.73$, with a r.m.s. scatter 0.17 mag, yielding a formal error on the mean of $\lesssim 0.01$ mag. The mean value V_{HB}

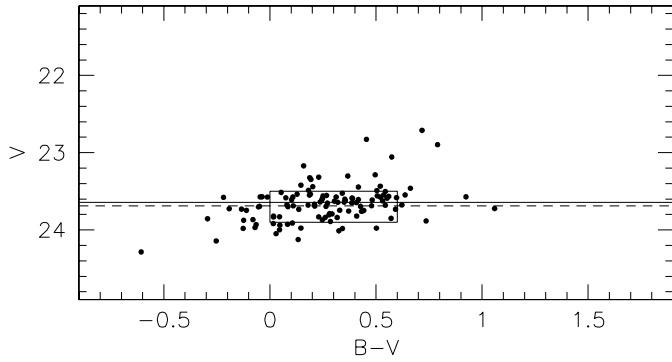


Fig. 8. A simulation of the effects of crowding and photometric errors for stars with magnitudes and colors typical of the observed HB. Artificial stars originally distributed inside the outlined box are spread over a larger color range after processing. The median of the input and output V magnitudes are represented by the dashed and solid line, respectively

was found to remain constant for different radial sub-samples, within the internal errors. The total uncertainty, including the systematic error of the V magnitude scale, is $\sigma_V = 0.016$ mag.

Given the significant incompleteness of our photometry at the HB level, the effects of errors and incompleteness on the measured location of the HB need careful investigation. The results of our artificial star experiments were used to simulate the HB as a narrow strip in the CMD ($23.5 < V < 23.9$, $0.0 < B - V < 0.6$). The distribution of the retrieved artificial stars in the color-magnitude diagram (Fig. 8) was then analyzed exactly in the same way as the real HB data. The median HB level of the retrieved stars was $V = 23.65$, i.e. the simulated HB appears slightly biased toward brighter magnitudes due to the rapidly changing photometric completeness, though the effect is relatively modest. Taking into account this bias, we adopt $V_{\text{HB}} = 23.78 \pm 0.05$ as the mean observed magnitude of the blue HB.

Using this value for V_{HB} , we calculated the distance modulus of Phoenix on the Lee et al. (1990) distance scale, using their relation for the absolute visual magnitude of RR Lyrae variables,

$$M_V^{\text{RR}} = 0.17 [\text{Fe}/\text{H}] + 0.82 \quad (6)$$

for a helium abundance of $Y = 0.23$. We adopt this calibration since it is also the basis of the RGB tip method (Da Costa & Armandroff 1990; Lee et al. 1993). On the Lee et al. scale, which gives $M_V^{\text{HB}} = M_V^{\text{RR}} = 0.51$ mag for a metallicity $[\text{Fe}/\text{H}] = -1.81 \pm 0.10$ (cf. Sect. 4.3), we estimate a distance modulus $(m - M)_0 = 23.21 \pm 0.08$. Note that the distance error includes the photometric (statistical and zero-point) errors and the reddening uncertainty, but does not take into account the uncertainty of the adopted HB calibration and distance scale. For example, using the empirical calibration of the mean absolute magnitude of the HB in 8 M31 globular clusters by Fusi-Peccati et al. (1996), the distance modulus would be $(m - M)_0 = 23.01 \pm 0.10$, i.e. brighter by about 0.2 mag.

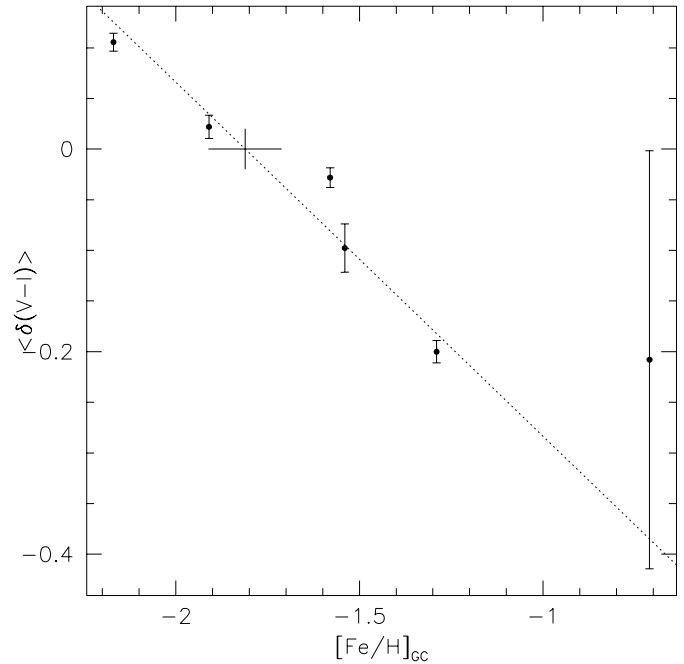


Fig. 9. The mean color difference of the Phoenix red giant stars from the fiducial sequences of template globular clusters is plotted against the mean cluster metallicity. The error bars represent the standard deviations of the residuals in $(V - I)$. Also shown is a linear regression in the range $-2.2 < [\text{Fe}/\text{H}] < -1.3$ (dotted line). The large cross identifies the mean abundance of Phoenix together with its error.

The distance based on the HB is only marginally larger than that determined from the tip of the RGB, and the agreement is good in view of the many sources of uncertainty. The average of the two determinations, $(m - M)_0 = 23.12 \pm 0.08$, corresponding to 421 ± 16 kpc, is finally adopted as our best estimate of the distance to Phoenix.

4.3. Mean abundance

As in Paper I, the mean metal abundance of Phoenix was estimated by direct comparison of the red giant branch in the V , $(V - I)$ color-magnitude diagram with the RGB ridge lines of the template globular clusters from Da Costa & Armandroff (1990). We calculated the mean color differences $\delta(V - I)_0$ between the data in the Phoenix red giant sample and the fiducial loci of the template clusters, using different choices for the luminosity range. The values of $\delta(V - I)_0$ were corrected for extinction adopting $E_{V-I} = 0.03 \pm 0.03$. We note that for magnitudes fainter than $I \sim 20.5$, the color distribution of the Phoenix RGB is skewed towards bluer colors, due to the presence of the unresolved AGB of the old population (a similar trend was noticed in the CMD of And I by Da Costa et al. 1996). In Galactic globular clusters, AGB stars can be separated from red giant branch stars below an absolute magnitude $M_V \approx -1.5$. In Phoenix this precisely corresponds to $V \approx 21.5$ or $I \approx 20.5$.

Table 3. Mean $V - I$ and color dispersion along the RGB

I	$V - I$	σ_{V-I} RGB	σ_{V-I} simul.	σ_{V-I} intrinsic
19.25	1.43	0.090	0.044	0.079
19.75	1.33	0.079	0.049	0.093
20.25	1.22	0.079	0.052	0.059
20.75	1.11	0.100	0.052	0.085
21.25	1.03	0.150	0.072	0.137
21.75	0.95	0.153	0.087	0.126
22.25	0.90	0.183	0.127	0.132
22.75	0.80	0.217	0.163	0.143

Fig. 9 shows the mean color residuals $\delta(V - I)_0$ (calculated in the range $-4 < M_I < -3$) against the metallicities of the Galactic clusters. A linear fit to the differences, excluding only the metal-rich cluster 47 Tuc, gives the relation

$$[\text{Fe}/\text{H}] = -2.86 \delta(V - I)_0 - 1.81, \quad (7)$$

applicable in the range $-2.2 < [\text{Fe}/\text{H}] < -1.3$. This relation implies that the interpolated metal abundance of Phoenix is $[\text{Fe}/\text{H}] = -1.81 \pm 0.10$ dex. The abundance (1σ) error is derived from the total uncertainty on the mean $(V - I)$ color using Eq. 7. The uncertainty on $\delta(V - I)_0$ includes the statistical error (~ 0.01 mag), the systematic error due to calibration uncertainties (0.02 mag), and the reddening uncertainty. We do not include the uncertainties related to systematic differences between abundance scales for the Galactic globular clusters. Note that for metal-poor populations, however, there is reasonable agreement between different abundance scales (e.g., Carretta & Gratton 1997).

The mean abundance derived here is slightly higher than the value measured by van de Rydt et al. (1991). The difference is probably to be ascribed to the small shift in the calibrated $(V - I)$ colors (cf. Sect. 2). Using a wider magnitude range for calculation of the $\delta(V - I)_0$ values, a slightly lower metal abundance would have been derived (e.g., $[\text{Fe}/\text{H}] = -1.92$ using the upper 2 mag of the RGB). This reflects the bias in the giant branch color due to the presence of AGB stars. The difference is comprised in the quoted uncertainties, though.

4.4. Metallicity dispersion

Previous work has suggested the presence of an intrinsic color width in the red giant branch of Phoenix. We find confirmation of this claim in our data. Table 3 gives our results for the mean color and measured RGB width at different luminosities (Columns 2 and 3). The mode and standard deviation of the $(V - I)$ color distribution of red giants were measured in 0.5 I -mag bins on a rectified version of the RGB, using a Gaussian fit with a 3σ clipping to discard field objects and young stars. The instrumental scatter derived from artificial star experiments is given in column 4. The color dispersion of simulated stars, distributed along the RGB fiducial locus, was measured with the same robust approach used to derive the RGB widths. The ob-

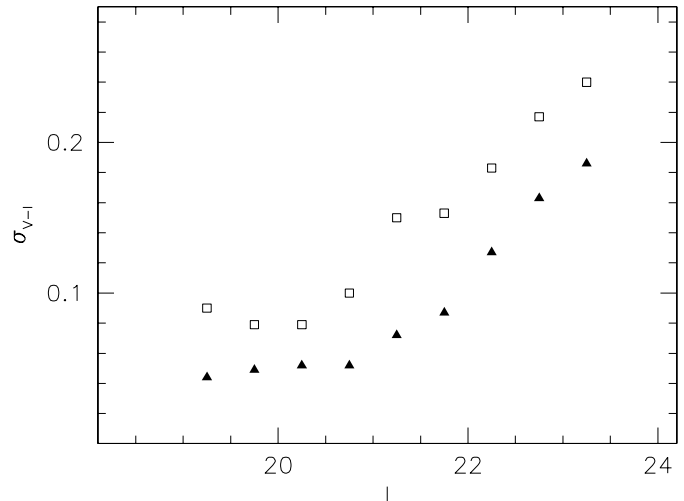


Fig. 10. The $(V - I)$ color dispersion of red giant stars in Phoenix in 0.5 mag bins (open squares), plotted together with the instrumental color scatter derived from simulated stars (filled triangles)

served color dispersions and instrumental errors are compared in Fig. 10. Clearly, the RGB color scatter is significantly larger at any luminosity than expected from measurement errors alone. The intrinsic $(V - I)$ dispersions calculated as the quadratic difference between the measured and instrumental scatter are given in col.5 of Table 3. The average color dispersion in the 4 brightest magnitude bins ($I < 21.0$) is 0.079 ± 0.008 (r.m.s. error on the mean). It is interesting to note that the values are roughly constant above $I = 21$. Below this magnitude, the presence of AGB stars evolving away from the horizontal branch precludes reliable analysis.

This evidence for an intrinsic scatter has been independently confirmed by a direct comparison of our photometry with the data of van de Rydt et al. (1991). In the range $19.0 < I < 19.5$, the color differences for the stars in common yield a standard deviation of 0.072 mag. Under the simple assumption that the two samples have comparable errors, we obtain an instrumental scatter of 0.051 mag, which implies 0.074 mag for the intrinsic scatter, in good agreement with that obtained from crowding simulations. We thus conclude that an intrinsic color scatter is indeed present in Phoenix, of the order $\sigma_{\text{intr}}(V - I) = 0.08 \pm 0.01$ mag. If we are to explain this scatter as due to an abundance spread, it would correspond to a metallicity dispersion $\sigma_{[\text{Fe}/\text{H}]} = 0.23 \pm 0.03$ dex (using Eq. 7). Our data thus seem to indicate that the RGB stars in Phoenix span a ($\pm 1\sigma$) range in metal abundance $-2.04 < [\text{Fe}/\text{H}] < -1.58$ dex, i.e. a range of $\lesssim 0.5$ dex. This confirms the relatively modest abundance range found by OG88, while VDK91 give a somewhat larger metallicity spread.

An abundance scatter similar to that found in the Phoenix dwarf is well established in many dwarf spheroidals, where it has been confirmed also by spectroscopic observations (Suntzeff et al. 1993; Da Costa 1998). In dSph's, a range in metal abundance is indicative of an enrichment process in which multiple stellar generations have taken place from interstellar gas enriched by previous episodes. However, a range in age may also

affect the RGB color dispersion. As an example, we have calculated the mean $(V - I)$ color difference between two isochrones with ages of 15 and 5 Gyr respectively, using the models of Bertelli et al. (1994). The shift was calculated in the luminosity range $-4 < M_I < -3.5$, i.e. the interval used for calculating $\sigma_{[\text{Fe}/\text{H}]}$, for two different metallicities, $Z = 0.0004$ ($[\text{Fe}/\text{H}] = -1.7$) and $Z = 0.004$ ($[\text{Fe}/\text{H}] = -0.7$). We find a mean shift $\Delta(V - I) \approx 0.07$ for the metal-poor isochrones and $\Delta(V - I) \approx 0.03$ for the metal-rich ones (younger stars are bluer). The effect of an age mix on the $(V - I)$ colors of the red giants is therefore not negligible, particularly in the case of metal-poor isochrones, for which the color difference near the RGB tip mimics a metallicity variation of ~ 0.2 dex. Thus, depending on the details of the star formation and enrichment history of each galaxy, the effects of a younger age and a higher metallicity may partly cancel out, in which case the abundance spread inferred from the color dispersion would *underestimate* the metallicity range. An extreme example of such a combined effect may be at work in the Carina dwarf, which has a very narrow RGB indicative of little chemical enrichment (of the order 0.2 dex) although it has had several generations of stars (Smecker-Hane et al. 1994; Hurley-Keller et al. 1998). Understanding the observed color-magnitude diagrams of a complex stellar system requires realistic modeling of both its star formation and chemical enrichment histories (best performed on high-resolution data), and independent information on metal abundances such as that provided by spectroscopy of individual stars.

5. The stellar content of Phoenix

5.1. The old population: horizontal branch morphology

We begin our analysis and discussion of the star content of Phoenix with a few comments on our HB detection. The moderately blue horizontal branch unquestionably implies that Phoenix harbors a sizable old stellar population. Due to the relatively large photometric errors, stars on the red HB cannot be disentangled from the RGB, yet we can obtain some information about the HB morphology looking at Fig. 7. The horizontal branch of Phoenix appears mostly populated on the red side and moderately extended to the blue ($0.0 < B - V < 0.8$), with a hint of the RR Lyrae gap at $B - V \sim 0.4$. Thus it appears remarkably similar to the HB types of the dwarf spheroidals Leo II (Demers & Irwin 1993; Mighell & Rich 1996), And I (Da Costa et al. 1996), Draco (Grillmair et al. 1997), and Tucana (Seitzer et al. 1998; see also Da Costa 1998). Given the mean metallicity of Phoenix, this HB morphology implies a mild second parameter effect, since old halo clusters with $[\text{Fe}/\text{H}] \sim -1.8$ have blue horizontal branches. Under the hypothesis that the HB morphology of Phoenix is mainly driven by age, the theoretical HB models of Lee et al. (1994), and in particular their HB-type versus metallicity diagram, would indicate for its old population an age ~ 2 – 3 Gyr younger than that of the old halo clusters. However, it appears most likely that the HB of Phoenix is due to a mixture of stars of different ages.

Recent studies have shown that the blue HB population in some dSph's (e.g., And I and Fornax) is less centrally concentrated than the red HB stars and the red giants, most likely due to a gradient in the mean age of the galaxy populations (e.g., Da Costa et al. 1996; Stetson et al. 1998). To investigate the presence of a radial population gradient in Phoenix, we have compared the radial distribution of the blue horizontal branch stars ($23.4 < V < 24.0$, $0.0 < B - V < 0.6$) to that of red giants just above the HB ($22.8 < V < 23.4$, $0.5 < B - V < 1.1$). The surface density profile of the HB stars appears to be substantially more extended than that of red giants. A two-sided Kolmogorov-Smirnov test clearly indicates that the two spatial distributions differ at a 99% confidence level. Since there might be some concern that apparent gradients be induced by different crowding and completeness in the two magnitude and color ranges, we applied the same test to the radial distributions of simulated stars in the same CMD regions. The cumulative radial density profiles of the blue-HB and RGB artificial stars look very similar. Formally, the null hypothesis (the two data sets are drawn from the same parent population) cannot be rejected at any significant confidence level. We therefore conclude that the detected gradient cannot be produced by instrumental effects.

This extended distribution of the blue-HB sample (i.e. of the oldest stars) can have different implications. A radial change in the horizontal branch morphology could be due either to a radial change in the mean age of the stellar populations, or to a higher mean abundance in the central regions, or both. Clearly, it is not easy to decide between these alternatives on the basis of our data (the radial dependence of the HB morphology will be better investigated using HST photometry). We just note that the observed central concentration of young and intermediate age stars (see Sect. 5.3) indicates that multiple star formation episodes occurred preferentially in the central regions.

5.2. The intermediate age population: AGB stars

Previous studies of Phoenix have found a few very red stars located above the red giant branch tip. These may be AGB stars belonging to an intermediate age component. Da Costa (1994) obtained spectroscopic confirmation of two carbon stars with $M_{\text{bol}} \approx -3.7$ in Phoenix. These two confirmed C stars are less luminous than the brightest carbon stars in the ~ 8 Gyr old SMC cluster Kron 3, and considerably fainter than those in the populous young (1–3 Gyr old) clusters in the LMC. This would indicate that Phoenix did not form many stars since 8–10 Gyr ago (Da Costa 1998). This suggestion, however, is based on a very limited sample of C stars, and brighter intermediate age stars may be identified with a complete census of possible upper-AGB stars in this galaxy.

The relatively large field investigated in this paper gives us the possibility to better assess the contribution of an intermediate age population in Phoenix, and to obtain some constraints on the star formation history of this dwarf galaxy. To this purpose, we selected stars brighter and redder than the RGB tip ($I < 19.5$, $B - I > 3.0$) as candidate upper-AGB stars younger of ~ 10 Gyr (Fig. 11). The lower magnitude limit, $V = 19.5$, was cho-

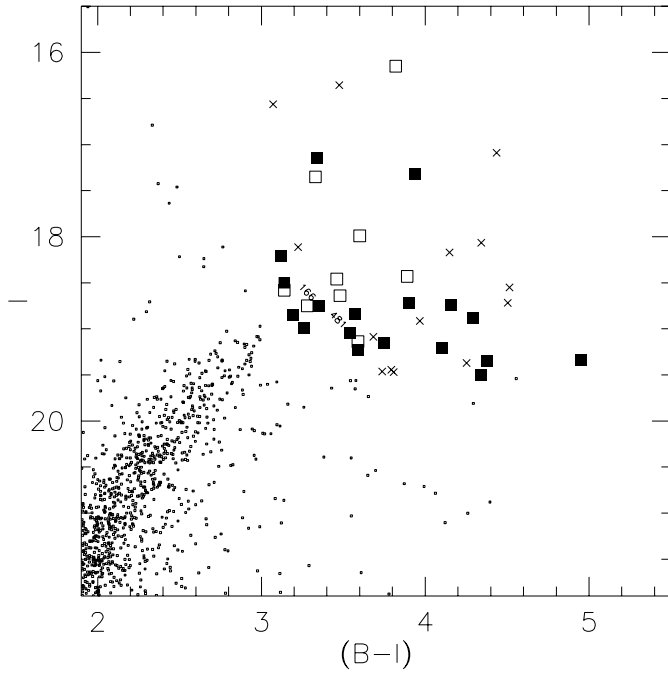


Fig. 11. AGB star candidates in Phoenix, selected as redder than $(B - I) = 3.0$ and brighter than $I = 19.5$ (squares). Open symbols identify possibly blended stars. The two carbon stars spectroscopically identified by Da Costa (1994) are indicated by their numbers in VDK91. Crosses represent field contamination in the same region of the CMD

sen slightly fainter of the RGB tip to account for possible large magnitude errors due to blending. All selected stars were visually inspected, and those with elongated shapes or other hints of nearby companions were flagged as less reliable, although further study (in particular spectroscopy) will be needed to confirm the nature of any candidate. Fig. 11 also shows the foreground and background objects found in the same color and magnitude range (crosses). The brightest stars are obviously in excess over field objects.

Taking into account field contamination and incompleteness, we counted 11 AGB stars in the CMD region just above the RGB tip ($18 < V < 19$), in the color range $3.0 < (B - I) < 4.4$. This interval is equivalent to a range in bolometric luminosity between $M_{\text{bol}} = -3.5$ (the RGB tip, where AGB evolution terminates in metal-poor globular clusters) and $M_{\text{bol}} = -4.5$, this brighter end roughly corresponding to the maximum AGB luminosity reached by 3 Gyr old stars (Frogel et al. 1990; Marigo et al. 1996). For comparison, 156 RGB+AGB stars are counted within 1 mag below the RGB tip ($19 < I < 20$).

The occurrence of upper-AGB stars in dSph’s generally indicates the presence of a population significantly younger than that of galactic globular clusters, and this seems to be the case also for Phoenix. Alternative explanations for the stars brighter than the RGB tip seem unlikely. For instance, large amplitude long-period variable stars (LPV’s) have not been found in old halo globular clusters as metal-poor as Phoenix (Frogel & Elias 1988; Frogel & Whitelock 1988). Even accounting for the mod-

est abundance dispersion inferred in Sect. 4.4, there is no evidence for a significant component in Phoenix with metallicity higher than $[\text{Fe}/\text{H}] \approx -1$. We have also considered the possibility that some of our AGB candidates are artifacts of blending of red giants near the tip (Renzini 1998). Assuming that the luminosity of Phoenix ($M_V \approx -9.7$, van de Rydt et al. 1991) is uniformly distributed over a $4' \times 4'$ area, and adopting a resolution element $1.7 \square''$, we expect less than one resolution element (0.4) in our frame to contain two red giants near the RGB tip. Further, in our simulations we find just 1 star scattered above the RGB tip by photometric errors.

Thus we conclude that most of the stars brighter than $I = 19$ trace the extended AGB of an intermediate age population. Our counts of upper-AGB stars are used to estimate the contribution of the intermediate age component to the luminosity of Phoenix, following the methods of Renzini & Buzzoni (1986) and Renzini (1998). The “fuel consumption theorem” gives the number of stars in a post-MS evolutionary phase j , $n_j = B(t) L_T t_j$, as a function of the total bolometric luminosity of the population (L_T) and the lifetime of the phase (t_j). The *specific evolutionary flux* $B(t)$ is of the order 2×10^{-11} stars $L_{\odot}^{-1} \text{yr}^{-1}$ in good approximation for any age between 3 and 10 Gyr. Even though evolutionary predictions in Renzini (1998) are given for a stellar population with solar composition, the results for n_j are almost unchanged for metal-poor systems because a lower metallicity has opposite effects on the bolometric corrections and lifetimes of red giants at a given age (Maraston 1998, priv. comm.). For thermally pulsing AGB stars we assume a standard lifetime of 1 Myr for each magnitude of luminosity increase (Renzini 1998). An absolute magnitude $M_V \approx -9.7$ is adopted for the red populations of Phoenix, corresponding to a total luminosity $L_V = 6.5 \times 10^5 L_{\odot}$ (van de Rydt et al. 1991). If the bulk of the Phoenix population were of intermediate age ($3 < t < 10$ Gyr), then the expected ratio between the number of thermally pulsing AGB stars in the 1 mag interval above the tip, and the sum of RGB and early-AGB stars in the 1 mag range below the tip, would be $N_{\text{AGB}}/N_{\text{RGBT}} \approx 0.19$. This is about 3 times the fraction observed in Phoenix, where $N_{\text{AGB}}/N_{\text{RGBT}} = 11/156 = 0.07 \pm 0.03$ (the error simply reflects the count statistics). The number of upper-AGB stars is therefore consistent with $\sim 37 \pm 12\%$ of the stellar population in Phoenix being of intermediate age, i.e. even the small observed number of AGB stars implies a significant intermediate age population. This not surprising since the lifetime of the thermally pulsing AGB phase is short enough that a large sample of progenitors is required to observe an appreciable number of upper-AGB stars. The possible concentration of stars on the red side of the HB is indeed consistent with the presence of an ~ 8 Gyr component, although a firm quantitative estimate of the fraction of intermediate age stars, and their mean age, must await for deeper images.

5.3. The young stars

We now turn to one of the most distinctive features of Phoenix, the presence of a recent burst of star formation. The wide base-

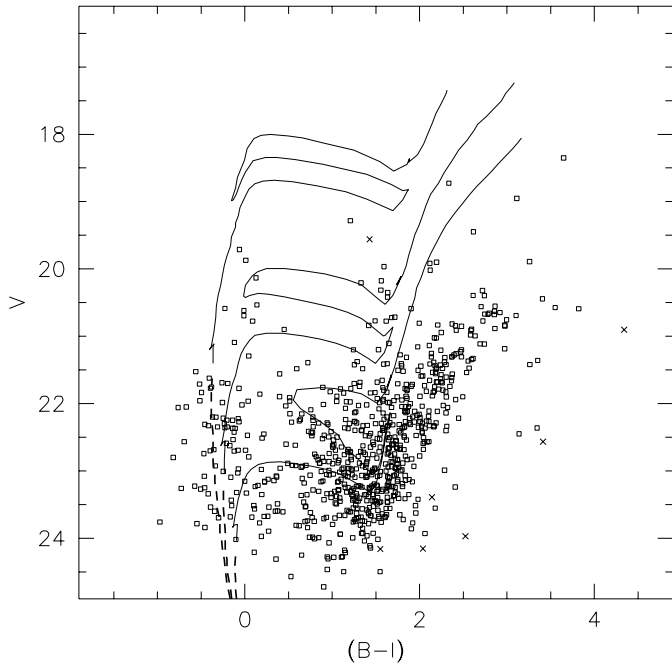


Fig. 12. The color-magnitude of Phoenix in the star-forming regions, compared to a set of theoretical isochrones from Bertelli et al. (1994), with metallicity $Z = 0.0004$ and ages $(1.0, 2.5, 6.3) \times 10^8$ yr. The *dashed lines* represent the main sequence evolution. Also shown are the foreground/background objects in an equal area of the comparison field (*crosses*)

line of the $(B-I)$ color used in this study, and the availability of a comparison field, allow us a better separation of stars in different evolutionary phases. Fig. 12 presents our CMD for stars comprised within the star formation regions (the rectangles in Fig. 5). Superposed on the diagram are three representative isochrones from the Padua stellar evolution models (Bertelli et al. 1994), for a metal abundance $Z = 0.0004$ ($[\text{Fe}/\text{H}] \approx -1.7$) and ages 1.0×10^8 , 2.5×10^8 yr, and 6.3×10^8 yr. The corresponding masses at the MS turnoff are 4.8 , 3.0 , and $2.0 M_{\odot}$, respectively. The model colors are sensitive to the adopted metallicity particularly in their evolved part. A $\sim 10^8$ yr old model provides a good fit to the upper main sequence of the young population in Phoenix. While in general core helium burning (HeB) stars on the blue loops give a substantial contribution to the blue plume in ground-based photometry (e.g., Tosi et al. 1991), the gap at $(B-I) \approx 0.5$ in Fig. 12 suggests that we have reached a good separation of the hydrogen and HeB star sequences. The group of bright blue stars having $(B-I) \sim 0.5$ and $V < 21.5$ matches quite well the expected location of HeB stars belonging to a 250 Myr old population. This suggestion is confirmed by the presence of a distinct sequence at $(B-I) \sim 1.5$ which appear to trace the red end of the blue loops. Also, a short sequence of stars comprised in the region $0.5 \leq (B-I) \leq 1.5$, $22 \leq V \leq 23$ is quite well matched by the blue loop phase of the 6×10^8 yr old isochrone. The brightest red stars ($V \leq 20$) almost overlap the red supergiant phase of the same 6×10^8 yr isochrone (although the precise location of these luminous

stars is a sensitive function of metallicity). Thus, the emerging picture is one in which the most recent star formation episode in Phoenix had finite duration (of the order 0.5 Gyr or more), with evidence of a distinct burst ~ 0.6 Gyr ago, and went on forming stars until about 10^8 yr ago. It is interesting to note that this picture is similar to what we have found in Fornax, where star formation proceeded from 1 Gyr until 0.2 Gyr ago (Held et al. 1999).

How significant is this young population in terms of luminosity and mass? To estimate the V luminosity of the young star component, we selected the blue stars in the color and magnitude range $-1 < B-I < 0.5$, $21.5 < V < 23.0$ (the faint limit roughly corresponds to the MS turnoff of the 0.25 Gyr isochrone). The stars were counted in 0.5 mag bins, and corrected for incompleteness according to the results of the artificial star experiments. We found 57 blue stars, corresponding to 106 stars after completeness correction. Assuming that all these are MS stars distributed according to a Salpeter initial mass function, an order-of-magnitude estimate of the V luminosity of the youngest stars was obtained following Renzini (1998), under the simple assumption of a single 100 Myr old burst of star formation. The observed stars are predicted in the mass range $3.0 < M < 4.8 M_{\odot}$ for a total V luminosity of $L_V \approx 3.6 \times 10^4 L_{\odot}$. Using the bolometric corrections and mass-to-light ratios of Maraston (1998), these correspond to $\sim 5.6 \times 10^4 L_{\odot}$ in bolometric units or a mass of $\sim 7 \times 10^3 M_{\odot}$ for the most recent burst. The youngest stars thus contribute $\lesssim 6\%$ to the V luminosity of the galaxy, corresponding to a mass fraction $M_{\text{young}}/M_{\text{old}} \approx 0.002$. These results are similar to those obtained by Mould (1997) and Aparicio et al. (1997) for LGS3, a dwarf galaxy which shares the basic characteristics of Phoenix, i.e. a smooth optical appearance accompanied by recent star formation. These estimates do not include the blue stars older than 250 Myr, in particular the 600 million yr component. The star formation history of Phoenix (in particular in the last 1 Gyr) will be studied in more detail in a future paper using deeper data and synthetic CMD's

The spatial distribution of young and intermediate age stars, and their relationship with the neutral gas in Phoenix (Young & Lo 1997), are shown in Fig. 13. The original blue star sample (Sect. 3) was split at $V = 22.5$ in two subsets of stars older and younger than $\sim 2 \times 10^8$ yr (open circles; larger symbols represent the brighter, younger stars). The location of the youngest stars suggests that the most recent star formation took place in a few central sites, while stars older than ~ 0.2 Gyr are spread over a larger area. The overall distribution of blue stars appears elongated in the NE-SW direction, i.e. roughly perpendicular to the halo of Phoenix (cf. VDK91 and Fig. 1) and pointing towards the HI cloud. Since the radial velocity of Phoenix is not known, we do not really know if the HI cloud A is physically associated with the galaxy, or the Magellanic Stream, or neither (e.g., Young & Lo 1997). However, if we assume that cloud A is associated with the galaxy (as its location and shell-like appearance seem to suggest), then the mass in neutral gas would be $1.2 \times 10^5 M_{\odot}$. This corresponds to $M_{\text{HI}}/L_V \approx 0.18$, an order of magnitude smaller than the HI content in dwarf irregulars,

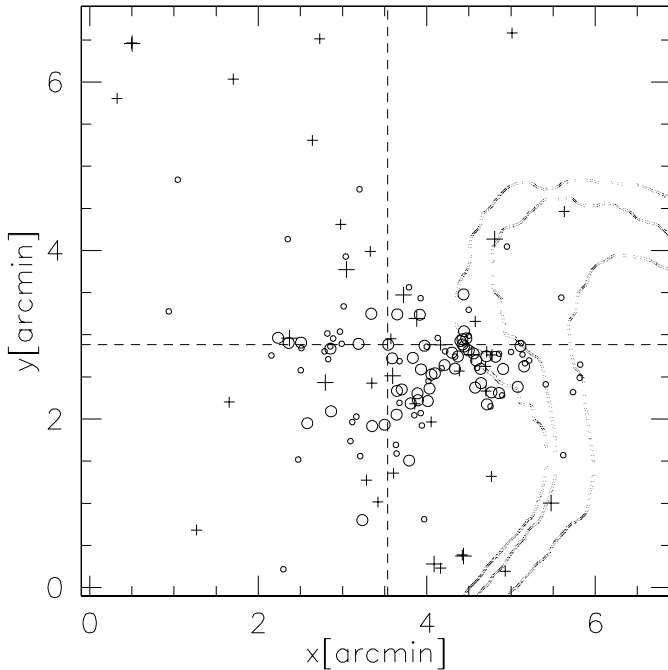


Fig. 13. Plot of the spatial distribution of the Phoenix young and intermediate age populations. Open circles represent blue stars, with larger symbols indicating stars brighter than $V = 22.5$. Crosses are upper-AGB stars (a few big crosses indicate objects possibly blended). We also partially reproduce the $(0.5, 1, 2) \times 10^{19} \text{ cm}^{-2}$ HI column density contours from the maps of Young & Lo (1997)

which typically have a gas-to-star mass ratio of the order of unity ($M_{\text{HI}}/L_V = 0.8\text{--}3$; Carignan et al. 1998). Among the several plausible scenarios, we only briefly comment on the possibility that the cloud A consists of gas accumulated from mass lost by evolved stars, blown out by the energy input of the most recent star formation episode. We have made a simple calculation of the mass released by an old population by adopting a total mass loss rate from red giants, AGB stars and planetary nebula ejecta of $0.015 M_{\odot} \text{ yr}^{-1}$ per $10^9 L_{B\odot}$ (cf. Mould et al. 1990). We obtain a gas return of $\sim 1 \times 10^5 M_{\odot}$ after 10 Gyr of normal evolution of old stars in Phoenix, i.e. the observed amount of HI could have been accumulated in ~ 10 Gyr. By comparison, we estimate that only $\sim 10^3 M_{\odot}$ of gas have been returned to the interstellar medium by type II supernovae evolved from massive ($> 8 M_{\odot}$) stars in the recent burst. Although the ability of a dwarf galaxy to retain its gas depends on poorly known physical parameters, such as the effects of SN explosions and the presence of a dark matter halo, these figures are not inconsistent with an internal origin of the gas in Phoenix.

6. Summary and conclusions

We have presented a deep CCD study of the Phoenix dwarf, a galaxy often regarded as a transition case between gas-poor dwarf spheroidals and gas-rich dwarf irregulars. Here we summarize the main conclusions of this study.

The detection of the HB of Phoenix represents one of the main results of this paper. We find a mean magnitude

$V_{\text{HB}} = 23.78 \pm 0.05$ after correction for instrumental biases. Information on the HB morphology was obtained using a statistical approach. The horizontal branch of Phoenix turns out to be well extended to the blue, although red stars are about twice as numerous. This morphology, similar to that of And I, Leo II, and Tucana has two important implications. First, it demonstrates the presence of a significant (if not dominant) population older than 10 Gyr. Second, it implies that Phoenix, given its low metallicity, represents yet another (mild) example of the “second parameter effect” in dwarf galaxies. If the origin of this effect is identified with an age difference, the bulk of the stellar populations in Phoenix would have to be younger (by 2–3 Gyr) than stars in old halo globular clusters. We find that the spatial distribution of blue ($B - V < 0.6$) HB stars is significantly more extended than that of red giant stars. Our result indicates that the early star formation episode occurred in Phoenix on a larger spatial scale than subsequent bursts. Horizontal branch stars have been used as tracers of the spatial distribution of the oldest stellar populations in other dwarf galaxies (And I, Fornax, Antlia), with similar results.

Besides this old population, Phoenix has a significant intermediate age component. We have confirmed the presence of a small number of stars above the RGB tip, significantly in excess over field contamination, and argued that these most likely trace the extended AGB of an intermediate age population. Using a standard lifetime for the upper AGB stars, we estimate that the intermediate age populations contribute about 30–40% of the V luminosity of Phoenix. While we cannot establish the age of this component, there is some evidence that star formation declined since 8–10 Gyr ago. The candidate AGB stars seem to concentrate in the inner part of the galaxy, although to a lesser degree than the young stars.

Our wide photometric baseline has provided new information on the young stellar population in Phoenix. We have shown that the recent star formation episode, responsible for the sprinkling of blue stars characteristic of this dwarf, started at least 0.6 Gyr ago. The recent burst of stars formation ($\sim 1\text{--}2.5 \times 10^8$ yr ago) accounts for less than 6% of the V luminosity of Phoenix and 0.2% in terms of mass. The blue stars which trace the most recent burst are concentrated in clumps or “associations” near the galaxy center, with a spatial distribution elongated in a direction perpendicular to the major axis defined by the diffuse galaxy light, and slightly offset towards the HI cloud observed by Young & Lo (1997). The neutral gas could have been blown out by the recent burst, a possibility that should be further investigated when the hypothesis of a physical link receives support by measurements of the galaxy radial velocity.

Excluding the regions of recent star formation, we have defined a clean sample of RGB stars that has been employed to re-derive the galaxy basic properties. A new distance modulus $(m - M)_{\text{RGB},0} = 23.04 \pm 0.07$ was obtained using the well defined cutoff of the red giant branch in the $I, (V - I)$ diagram. More importantly, we have obtained for the first time an independent estimate of the distance to Phoenix, $(m - M)_{\text{HB},0} = 23.21 \pm 0.08$, based on the mean level of horizontal branch stars. The mean of the two independent measurements gives a

distance $(m - M)_0 = 23.12 \pm 0.08$, which confirms previous estimates. A mean metal abundance $[\text{Fe}/\text{H}] = -1.81 \pm 0.10$ was obtained with a direct comparison of the upper part of the RGB with the fiducial sequences of template Galactic globular clusters. A careful analysis based on extensive artificial star tests and comparison with previous photometry confirms the presence of an intrinsic color scatter in the red giants of Phoenix, $\sigma_{(V-I)} = 0.08 \pm 0.01$ mag, corresponding to a metallicity dispersion $\sigma_{[\text{Fe}/\text{H}]} = 0.23 \pm 0.03$ dex.

In conclusion, this paper provides new evidence that Phoenix has had an extended history of star formation. Its stellar populations appear fundamentally similar to those found in many dwarf spheroidal galaxies – even the young population has ages comparable to those of the youngest stars in Fornax (Beauchamp et al. 1995, Stetson et al. 1998, Saviane & Held 1999; Held et al. 1999). Its HI content (if any) is comparable to the amount of neutral gas found in Sculptor. In view of these results, we are inclined to regard Phoenix as a low-mass dwarf spheroidal seen in the middle of a star formation episode (during which gas is perhaps expelled). This similarity in the stellar populations of Phoenix and more luminous dSph's is noteworthy given the difference either in mass or in location with respect to the big Local Group spirals. There appears to be no obvious correlation between the timescale of star formation and galaxy mass, although there is one between mass and production of heavy elements, as made evident by the well-know luminosity-metallicity correlation (e.g., Buonanno et al. 1985). The effects of the environment are not clear either, although Phoenix seems to fit well the trend suggested by van den Bergh (1994) between the presence of young or intermediate age populations in dSph's and their distance from the Galaxy or M31. The origin of the striking difference in the star formation histories of Phoenix and Tucana (both are isolated Local Group dwarfs) remains rather puzzling, since these two dwarfs not only have comparable luminosities and metal abundances, but also a similar HB morphology, which probably indicates an old population formed nearly at the same epoch.

Acknowledgements. It is a pleasure to thank C. Maraston and G. P. Bertelli for clarifying discussions on stellar population synthesis in metal-poor systems. We are grateful to C. Chiosi and S. Ortolani for careful reading of the original manuscript, and to the referee, Dr. Demers, for useful comments and suggestions. G. Da Costa kindly provided unpublished information on his spectroscopic observations of candidate AGB stars. I.S. acknowledges support of ANTARES, an astrophysics network funded by the HCM programme of the European Community. Y. M. acknowledges support from the Italian Ministry of Foreign Affairs and the Dottorato di Ricerca program at the University of Padova.

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